AGENDA ITEM No:



Superannuation Committee

Date: 24 May 2012

Classification: For Publication

Title: Pensions Administration Strategy 2012-14

Report of: Acting Director of Human Resources

Wards Involved: Not Applicable

Policy Context: Administration and communication of the LGPS

to employees.

Financial Summary: There are minimal financial implications arising

from this report

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1. Summary

- 1.1 This report sets out the WCC proposed 2012-14 communications and engagement pensions administration strategy in relation to the Local Government Pension Scheme (LGPS).
- **1.2** Actions contained within the strategy will be undertaken jointly by Human Resources and the London Pensions Fund Authority (LPFA).
- 1.3 The proposed strategy has been informed by analysis of the results of work undertaken in 2011/12, discussions at the Superannuation Committee, feedback from staff and research into similar strategies undertaken by other Local Authorities.

2. Recommendation

- **2.1** That the Committee note the report.
- **2.2** That the committee approves the strategy and the associated expenditure.

3. Background

- 3.1 At the last meeting of the Superannuation Committee, the Acting Director of HR presented an update report regarding the 2011/12 work to improve the communication and engagement of the LGPS to employees and pensioners.
- 3.2 Changes in the scheme regulations and subsequent benefits for members are expected to be announced within the next few weeks. These changes are likely to be effective from April 2014.
- 3.3 WCC wishes to actively encourage its employees to join and remain members of the LGPS in spite of the fact that employees have not received a pay award since 2009.
- **3.4** WCC also wishes to engage with pensioners and deferred pensioners in respect of the scheme and scheme changes.
- 3.5 The proposed strategy is Appendix 1. This sets out clearly the activity to be undertaken on an ongoing basis to communicate with and engage employees, both members and non-members and in addition pensioners and deferred pensioners with the scheme.

4 Costs

- **4.1** The proposed strategy has been costed for 2012/3. The maximum cost estimated to implement the strategy is £31,757.
- **4.2** The attached schedule Appendix 2 shows a breakdown of the costs of implementation.

Background Papers

Appendix 1 Pension Communication and Engagement Strategy 2012-2014

Appendix 2 Engagement and Communication Costing Schedule